Future bookings to the European Union show that the reactivation of international travel has stalled since the end of the summer season.

Bookings made for International travel to European Union destinations by departure region
06 January to 01 November, Year on Year variations

- More cancellations than new bookings
- Introduction of travel restrictions in China
- Lombardy COVID-19 outbreak

Bookings made
Year to date*
YoY % change

Asia Pacific -112.4%
Europe -92.5%
Americas -109.4%
Africa & Middle East -90.1%
Total Global -99.8%

*Bookings made from 06 January to 01 November

© ForwardKeys, 2020. All Rights Reserved.
All regions in the European Union are affected on a similar scale

Bookings made for International travel to European Union destinations by arrival region
06 January to 01 November, Year on Year variations

<table>
<thead>
<tr>
<th>Arrival Region</th>
<th>YoY % Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Southern Europe</td>
<td>-103.0%</td>
</tr>
<tr>
<td>Western Europe</td>
<td>-96.6%</td>
</tr>
<tr>
<td>Northern Europe</td>
<td>-99.8%</td>
</tr>
<tr>
<td>Central &amp; Eastern Europe</td>
<td>-99.0%</td>
</tr>
<tr>
<td>Total Europe</td>
<td>-99.8%</td>
</tr>
</tbody>
</table>

*Bookings made from 6 January to 04 October

Introduction of travel restrictions in China

More cancellations than new bookings

Lombardy COVID-19 outbreak

Source: ForwardKeys air reservation data.

© ForwardKeys, 2020. All Rights Reserved.
Future bookings to Europe show that the reactivation of international travel has stalled since the end of the summer season.

**Bookings made for International travel to Europe by departure region**

06 January to 01 November, Year on Year variations

**Bookings made Year to date**

YoY % change

- **Asia Pacific** -110.5%
- **Europe** -92.0%
- **Americas** -107.5%
- **Africa & Middle East** -89.1%
- **Total Global** -98.8%

*Bookings made from 6 January to 01 November vs same period in 2019 for future travel at any time. Only considered pax staying 1 to 21 nights at destinations. Source: ForwardKeys air reservation data.
All regions in Europe are affected on a similar scale

Bookings made for International travel to European destinations by arrival region
06 January to 01 November, Year on Year variations

Bookings made Year to date *

Year to date * Bookings made from 6 January to 01 November vs same period in 2019 for future travel at any time.

- More cancellations than new bookings
- Introduction of travel restrictions in China
- Lombardy COVID-19 outbreak

**Bookings made from 6 January to 01 November 2020 vs same period in 2019 for future travel at any time.**

Only considered pax staying 1 to 21 nights at destinations.

Source: ForwardKeys air reservation data.

<table>
<thead>
<tr>
<th>Region</th>
<th>YoY % change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Southern Europe</td>
<td>-98.5%</td>
</tr>
<tr>
<td>Western Europe</td>
<td>-96.0%</td>
</tr>
<tr>
<td>Northern Europe</td>
<td>-100.6%</td>
</tr>
<tr>
<td>Central &amp; Eastern Europe</td>
<td>-97.7%</td>
</tr>
<tr>
<td>Total Europe</td>
<td>-98.8%</td>
</tr>
</tbody>
</table>

*Bookings made from 6 January to 01 November
Capacity mirrors market slowdown

Seat Capacity for international travel to Europe
Year-to-Date 2020 vs 2019

**The air capacity seats are reported as per the data parameters listed above. They may differ due to the quick changing developments within the aviation sector, including unreported or unfiled seat numbers by airline operators.**

**42% of 2019**

**38% of 2019**

Source: ForwardKeys Seat Capacity
Travel restrictions continue shaping travel

New tickets issued vs Flight Searches for travel from the United Kingdom to Poland
2020 vs 2019 ticket volumes

- 30th Jun: Flights to and from UK resume
- 10th Jun: Poland announces reopening of borders
- 1st Oct: UK removes Poland from safe travel list
- Source: ForwardKeys Air Ticket Data, ForwardKeys Flight Search data

Searches and tickets issued from 6 Jan to 18 Oct 2020 vs same period last year, for international travel from UK to Poland. Only considered pax staying 1 to 21 nights at destinations.
Some travel corridors have showed positive results

Arrivals in Turkey from Russia
2020 vs 2019 ticket volumes

Arrivals from 2 Jan to 25 Oct 2020 vs same period last year, for any future travel to Turkey from Russia

Only considered pax staying 1 to 21 nights at destinations.

Source: ForwardKeys Air Ticket Data

© ForwardKeys, 2020. All Rights Reserved.
The inequalities of travel restrictions across the globe

Source: IATA Timatic & British Foreign and Commonwealth Office.
Data as per 03 November 2020.
Information is subject to change at anytime